

Microsoft 365 License Assessment

Microsoft subscriptions can be difficult to navigate. Different tiers offer different applications, some of which your credit union may need, but some of which have redundant functionality. With the Microsoft 365 License Assessment, our experts will review your current license agreement to determine if a lower tier subscription can still meet your credit union's needs, earning you instant savings.





Optimize Your Budget

With Microsoft 365 License Assessment, you can be sure your credit union isn't overpaying for Microsoft applications.

- Validate your current Microsoft subscription level
- Identify opportunities for instant cost-savings by identifying lower-tiered subscription opportunities that still meet your needs
- Stop duplicative spending on tools with similar functionality



Utilize Existing Features

If you selected your current Microsoft tier for one or two specific applications, you may be underusing your subscription. Our experts will review your subscription to identify what applications are activated and in use, and what tools may benefit your credit union, but are currently being ignored.



Microsoft 365 Expert Services

Partner with an Expert

Some Microsoft products – such as Copilot, Purview, Teams and SharePoint – have steep learning curves. Partner with one of our experts to accelerate your learning and get the most out of these solutions.

- Let experienced resources help your IT team plan and implement complicated Microsoft tools.
- Make Microsoft Teams work for you with a planned deployment.
- Clean up SharePoint and Teams deployments that have had uncontrolled sprawl.